15-319/15619: CLOUD COMPUTING

ONLINE LEARNING INITIATIVE
COURSE DESCRIPTION & SYLLABUS
CARNEGIE MELLON UNIVERSITY IN QATAR
SPRING 2013

1. OVERVIEW

Title: Cloud Computing
Units: 15319 is 9 units and 15-619 is 12 units.
Pre-requisites for CMU Students: A “C” or better in 15-213.
Pre-requisites for Others: Knowledge of Computer Systems, Java programming.
OLI Course Link: http://community.oli.cmu.edu
OLI Course Key: 15319s13
Piazza Link: https://piazza.com/class#spring2013/1531915619
Course Calendar: Google Calendar Link

Teaching Staff:

<table>
<thead>
<tr>
<th>Prof. Majd F. Sakr</th>
<th>Dr. Mohammad Hammoud</th>
<th>Suhail Rehman</th>
<th>Jason Boles</th>
</tr>
</thead>
<tbody>
<tr>
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<td>CMUQ 2044, 4454-8612</td>
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<tr>
<td>Office hours: Tuesday, 3-4pm (Doha)</td>
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2. COURSE DESCRIPTION

This on-line course gives students an overview of the field of Cloud Computing, its enabling technologies, main building blocks, and hands-on experience through 4 projects utilizing a public cloud (Amazon Web Services). Cloud computing services are being adopted widely across a variety of organizations and in many domains. Simply, cloud computing is the delivery of computing as a service over a network, whereby distributed resources are rented, rather than owned, by an end user as a utility.

The course will introduce this domain and cover the topics of data centers, virtualization, cloud storage, and programming models. As an introduction, we will discuss the motivating factors, benefits, challenges, and service models. Modern data centers enable many of the economic and technological benefits of the cloud paradigm; hence, we will describe several concepts behind data center design and management. Next, we will focus on virtualization as a key cloud technique for offering software, computation and storage services. We will study how CPU, memory and I/O resources are virtualized, with examples from Xen and VMWare, and present real use cases such as Google App Engine and Amazon EC2. Subsequently, students will learn about different cloud storage concepts including data distribution, durability, consistency and redundancy. HDFS, PVFS and S3 will be presented as examples of underlying distributed file systems. Students will understand the details of the MapReduce programming model and gain a broad overview of alternative programming models such as Pregel, Dryad, Dremel, and GraphLab, among others.

Students will work with Amazon Web Services, use them to rent and provision compute resources and then program and deploy applications that run on these resources. In addition, students will work with cloud storage systems and learn to develop applications in the MapReduce programming paradigm.

15-319 Syllabus, v21, Suhail, 15Jan2013
3. COURSE OBJECTIVES

In this on-line course we plan to give students an overview of the field of Cloud Computing, and an in-depth study into its enabling technologies and main building blocks. Students will gain hands-on experience solving relevant problems through projects that will utilize existing public cloud tools. It is our objective that students will develop the skills needed to become a practitioner or carry out research projects in this domain. Specifically, the course has the following objectives:

Students will learn

1) the fundamental ideas behind Cloud Computing, the evolution of the paradigm, its applicability; benefits, as well as current and future challenges;
2) the basic ideas and principles in data center design and management;
3) different CPU, memory and I/O virtualization techniques that serve in offering software, computation and storage services on the cloud;
4) about cloud storage technologies and relevant distributed file systems;
5) the variety of programming models and develop working experience in one of them.

4. LEARNING OUTCOMES

The primary learning outcomes of this course are five-fold. Students will be able to:

1) Explain the core concepts of the cloud computing paradigm: how and why this paradigm shift came about, the characteristics, advantages and challenges brought about by the various models and services in cloud computing.
2) Apply the fundamental concepts in datacenters to understand the tradeoffs in power, efficiency and cost.
3) Discuss system virtualization and outline its role in enabling the cloud computing system model.
4) Illustrate the fundamental concepts of cloud storage and demonstrate their use in storage systems such as Amazon S3 and HDFS.
5) Analyze various cloud programming models and apply them to solve problems on the cloud.

4.1. CORE CONCEPTS

This module will provide a broad overview of cloud computing, its history, technology overview, benefits, risks and the economic motivation for it. Upon completion of this module, students will be able to:

4.1.1. Explain the concept of “cloud computing”.
4.1.2. Briefly recall the recent history of cloud computing, illustrating its evolution.
4.1.3. List some of the enabling technologies in cloud computing and discuss their significance.
4.1.4. Discuss some of the advantages and disadvantages of the cloud paradigm.
4.1.5. Articulate the economic benefits as well as issues/risks of the cloud paradigm for businesses as well as cloud providers.
4.1.6. Associate the various layers in the cloud building blocks and differentiate cloud service models, such as IaaS, PaaS and SaaS.

4.2. DATA CENTERS

Students will be provided historical overview of data centers, along with design considerations. They will then learn and apply methods to evaluate data centers. Upon completion of this module, students will be able to:
4.2.1. Describe the evolution of data centers.
4.2.2. Outline the architecture of a modern data center in detail.
4.2.3. Indicate design considerations and discuss their impact.
4.2.4. Demonstrate the ability to calculate various power requirements of a data center.

4.3. CLOUD RESOURCE MANAGEMENT

Students will learn how virtualization can allow software and hardware images (e.g., virtual machines) to run side-by-side on a single cloud data center yet provided security, resource and failure isolations. They will understand how virtualization enables clouds to offer software, computation, and storage as services as well as attain agility and elasticity properties. We will discuss resource virtualization in detail and present multiple examples from Xen and VMware. Finally, we will present real use cases such as Google App Engines and Amazon EC2. After finishing this unit students will be able to:

4.3.1. Identify major reasons for why virtualization is becoming enormously useful, especially on the cloud
4.3.2. Explain different isolation types such as fault, resource, and security isolations provided by virtualization and utilized by the cloud
4.3.3. Indicate how system complexity can be managed in terms of levels of abstractions and well-defined interfaces, and their applicability to virtualization and the cloud
4.3.4. Define resource sharing as provided by virtualization and discuss how it can be offered in space and time via physical and logical partitioning
4.3.5. Define virtualization and identify different virtual machine types such as process and system virtual machines
4.3.6. Identify conditions for virtualizing CPUs, recognize the difference between full virtualization and paravirtualization, explain emulation as a major technique for CPU virtualization, and examine virtual CPU scheduling in Xen
4.3.7. Outline the difference between classical OS virtual memory and system memory virtualization, explain the multiple levels of page mapping as imposed by memory virtualization, define memory over-commitment and illustrate VMWare memory ballooning as a reclamation technique for memory over-committed virtualized systems
4.3.8. Explain how CPU and I/O devices can communicate with and without virtualization, identify the three main interfaces, system call, device driver and operation level at which I/O virtualization can be carried, and apply I/O virtualization to Xen

4.4. CLOUD STORAGE

This module will provide a broad overview of storage technologies and concepts of cloud storage. It will also provide a detailed study of Amazon S3, EBS and distributed file systems and databases. Students will be able to:

4.4.1. Differentiate between the different types of Storage Systems.
4.4.2. Explain some of the concepts of cloud storage and the advantages and disadvantages of cloud storage.
4.4.3. Explain the concepts of Distributed File Systems (DFS). Compare and contrast Hadoop Distributed File System (HDFS) with Parallel Virtual File System (PVFS).
4.4.4. Identify the major features of cloud databases for applications running on the cloud.
4.4.5. Explain the various Amazon Storage technologies including Ephemeral, EBS and S3 storage. Compare and contrast between these storage technologies.
4.5. PROGRAMMING MODELS

Students will be given an overview on a variety of cloud-applicable programming models. Students will understand the benefits and limitations of each so that they can assess applicability based on the problem domain. Students will gain working experience in one (or two) of these programming models. Upon completion of this module students will be able to:

4.5.1. Explain the fundamental aspects of parallel and distributed programming model.
4.5.2. Recall the different cloud programming models (Dryad, MapReduce, Spark, GraphLab, Pregel)
4.5.3. Explain the main concepts in the MapReduce programming model.

5. COURSE ORGANIZATION

Your participation in the course will involve several forms of activity:

1. Going through the Online coursework content for each unit on OLI.
2. Completing the inline activities for each unit (“Learn by doing” activities and “Did I get this” Review activities)
3. Completing the graded checkpoint quizzes / exams after each unit.
4. Programming projects submitted through Autolab

Students will be informed when new content, projects or checkpoint quizzes are made available. Projects and Checkpoint quizzes must be completed by the due date.

6. GETTING HELP

Students are encouraged to ask questions about content and projects through Piazza, where an online class portal has been created for this course. The course link for Piazza is: https://piazza.com/class#spring2013/1531915619.

The class meets once a week on Tuesdays at Wean 4623, 8 am in Pittsburgh / CMB 1031, 4 pm in Doha. The teaching staff will be on hand to highlight and discuss any major questions that have been posted to Piazza or by email.

For urgent communication with the teaching staff, it is best to send an email (preferred) or call the office phone.

We will use the course website as the central repository for all information about the class. Using the web page you can:

1. Find links to the course pages on OLI, Piazza etc.
2. Find links to any electronic data you need for your assignments
3. Read clarifications and changes made to any assignments, schedules, or policies.
4. Provide healthy feedback about the course
7. POLICIES

WORKING ALONE ON PROJECTS

Projects that are assigned to single students should be performed individually.

HANDING IN PROJECTS

All assignments/projects are due at 11:59 PM EST (one minute before midnight) on the specified due date. All hand-ins are electronic, and use the OLI Checkpoint system or require Autolab. This will be specified in the individual projects.

APPEALING GRADES

After each project phase is graded, you have seven calendar days to appeal your grade. All your appeals should be provided by email to Prof. Sakr.

8. ASSESSMENT

Inline activities (“Learn by Doing” and “Did I Get This”), which are present in most pages in the OLI course, are simple, non-graded activities to assess your comprehension of the material as you read through the course material. You are advised to complete all of the inline activities before proceeding through to the next page or module.

Checkpoint Quizzes will be present for each unit and are graded. You will have only one attempt at these.

<table>
<thead>
<tr>
<th>Type</th>
<th>Number</th>
<th>Weight</th>
</tr>
</thead>
<tbody>
<tr>
<td>Content: Checkpoint Quizzes</td>
<td>5</td>
<td>25%</td>
</tr>
<tr>
<td>Projects</td>
<td>4</td>
<td>75%</td>
</tr>
</tbody>
</table>

9. CHEATING

Each project must be the sole work of the student turning it in. Projects will be closely monitored by automatic cheat checkers, and students may be asked to explain any suspicious similarities with any piece of code available. The following are guidelines on what collaboration is authorized and what is not:

WHAT IS CHEATING?

1. Sharing code or other electronic files: either by copying, retyping, looking at, or supplying a copy of a file.
2. Sharing written assignments: Looking at, copying, or supplying an assignment.

WHAT IS NOT CHEATING?

1. Clarifying ambiguities or vague points in class handouts.
2. Helping others use the computer systems, networks, compilers, debuggers, profilers, or other system facilities.
3. Helping others with high-level design issues.
4. Helping others debug their code.

Cheating in projects will also be strictly monitored and penalized. Be aware of what constitutes cheating (and what does not) while interacting with students. You cannot share or use written code, and other electronic files from students. If you are unsure, ask the teaching staff.

Be sure to store your work in protected directories. The penalty for cheating is severe, and might jeopardize your career – cheating is not worth the trouble. By cheating in the course, you are cheating yourself; the worst outcome of cheating is missing an opportunity to learn. In addition, you will be removed from the course with a failing grade. We also place a record of the incident in the student’s permanent record.

10. SYLLABUS

The course will be structured into the following units:

<table>
<thead>
<tr>
<th>Unit #</th>
<th>Title</th>
<th>Modules and Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Introduction</td>
<td>Introduction to Cloud Computing, Building Blocks and Service Models in Cloud Computing</td>
</tr>
<tr>
<td>2</td>
<td>Data centers</td>
<td>Historical Perspective, Datacenter Components, Design Considerations</td>
</tr>
<tr>
<td>3</td>
<td>Cloud Resource Management</td>
<td>Resource Abstraction, Resource Sharing, Sandboxing, Case Studies: Google Apps, Google App Engine and Amazon EC2</td>
</tr>
<tr>
<td>4</td>
<td>Cloud Storage</td>
<td>Introduction to Storage Systems, Cloud Storage Concepts, Distributed File Systems, Cloud Databases, Case Study: Amazon Storage</td>
</tr>
<tr>
<td>6</td>
<td>Programming Models</td>
<td>Introduction to Programming Models, Variety of Programming Models, Case Study: MapReduce</td>
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</tbody>
</table>
11. PROJECTS

The programming projects in this course will be geared towards providing hands-on experience with various cloud technologies. Students will learn to work with various Amazon Web Services products including EC2 and S3.

11.1. PROJECT 1: GETTING STARTED

Students will work with Amazon AWS and provision their first compute resources. Students will setup AWS accounts, work with provisioning management software and launch instances on Amazon EC2. Students will learn benefit and tradeoffs of running programs in parallel versus sequential. Students will have to solve a problem using resources provisioned in Amazon within particular cost constraints.

11.2. PROJECT 2: CLOUD RESOURCE MANAGEMENT

In this project, students will work on Virtualization Technologies. Students will gain experience in developing a simple, yet effective mechanism to avoid I/O interrupt processing delays and balance I/O load across Virtual CPUs (vCPUs) in a Virtual Machine (VM). Specifically, the mechanism will have to exploit the guest OS to migrate I/O interrupts from offline/preempted vCPUs to running ones (if any). In addition, the mechanism will have to monitor vCPUs and dynamically migrate I/O interrupts from heavily-loaded to lightly-loaded ones in order to induce I/O load balance. Finally, the students will use micro-level benchmarks to conduct experiments and prove the effectiveness of the suggested mechanism.

11.3. PROJECT 3: CLOUD STORAGE

Students will work on cloud storage technologies and evaluate their strengths and weaknesses. Students will be given a MapReduce workload and will be required to run them on EC2 instances. Student will store datasets on ephemeral, elastic-block-store (EBS) and S3 buckets and run the MapReduce workload. Students can then compare and contrast performance, reliability and persistence of each storage option.

11.4. PROJECT 4: PROGRAMMING MODELS

In this project, students will work on developing applications using the MapReduce programming model. Students will write their own MapReduce code using Apache Hadoop and provision instances on Amazon EC2 to run them. This project will tie together knowledge gained through the completion of the previous projects.
12. **SCHEDULE**

The tentative schedule is as follows:

<table>
<thead>
<tr>
<th>Date</th>
<th>OLI Content</th>
<th>Checkpoint Quiz Due Dates</th>
<th>Project</th>
</tr>
</thead>
<tbody>
<tr>
<td>13-Jan-13</td>
<td>Unit 1 - Introduction</td>
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<td>EC2 Setup</td>
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<tr>
<td>20-Jan-13</td>
<td>Unit 1 Checkpoint Quiz</td>
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<tr>
<td>27-Jan-13</td>
<td>Unit 2 - Datacenters</td>
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<td>3-Feb-13</td>
<td>Unit 2 Checkpoint Quiz</td>
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<td>Project 1</td>
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<tr>
<td>10-Feb-13</td>
<td>Unit 3 - Resource Management</td>
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<tr>
<td>17-Feb-13</td>
<td>Unit 3 Checkpoint Quiz</td>
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<td>Project 2</td>
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<tr>
<td>24-Feb-13</td>
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<td>3-Mar-13</td>
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<tr>
<td>10-Mar-13</td>
<td>Unit 4 - Cloud Storage</td>
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<td>Project 3</td>
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<td>17-Mar-13</td>
<td>Unit 4 Checkpoint Quiz</td>
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<td>24-Mar-13</td>
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<td>31-Mar-13</td>
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<tr>
<td>7-Apr-13</td>
<td>Unit 5 - Programming Models</td>
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<td>Project 4</td>
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<td>14-Apr-13</td>
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<tr>
<td>21-Apr-13</td>
<td>Unit 5 Checkpoint Quiz</td>
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